

Beaches Accounting

Robert D. Wellington, CPA

Robert Wellington, CPA — formed Beaches Accounting & Auditing in 2004 to provide accounting, tax, and regulatory reporting services, as well as operational guidance to businesses in the Atlantic Beaches neighborhood and surrounding areas. Robert's goal is to serve clients as an "outsourced CFO," helping them manage the financial side of their businesses while giving them the personal attention and advice they need without having to hire a full-time, in-house accountant.

Beginning his career with the Florida Office of the Auditor General, Robert later worked as an auditor and supervisor with the Florida Department of Banking and Finance. He has a long-standing, ongoing relationship with the Jacksonville CPA firm of Hunter & Associates, PA, for which he conducts auditing and tax services, and continues to work with state agencies, private sector businesses, and individual clients in various tax, accounting, and consulting matters.

Licensed as a Certified Public Accountant by the State of Florida since 1988, Robert is a member of the American Institute of CPA's, Florida Institute of CPA's, Institute of Internal Auditors, Association of College and University Auditors, National Stuttering Association, and Toastmaster International. He served on the Educational Community Credit Union's Audit Committee from 2002 to 2004.

Robert received his B.S. in Business Administration from Youngstown State University in 1983, and currently completes at least 40 hours per year in auditing and business-related continuing professional education courses, as required for licensure.

Sample Clients and Projects

Accounting and Tax Services—More than 40 types of small local business and 70 individual tax clients

External Audit Services—Midsized retirement community developer

Internal Audit Services—Small educational institution requiring Agreed-Upon Procedures agreement

Internal Audit services—Government agency requiring Agreed-Upon Procedures agreement

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